52.204-8 Annual Representations and Certifications.

As prescribed in 4.1202 (a), insert the following provision:
Annual Representations and Certifications (Jan 2025)
(a)
(1) The North American Industry Classification System (NAICS) code for this <i>acquisition</i> is [insert NAICS code].
(2) The small business size standard is[insert size standard].
(3) The small business size standard for a concern that submits an <i>offer</i> , other than on a <i>construction</i> or service <i>acquisition</i> , but proposes to furnish an end item that it did not itself manufacture, process, or produce is 500 employees, or 150 employees for <i>information technology</i> value-added resellers under NAICS code 541519 if the <i>acquisition</i> —
(i) Is set aside for small business and has a value above the simplified acquisition threshold;
(ii) Uses the <i>HUBZone</i> price evaluation preference regardless of dollar value, unless the <i>offeror</i> waives the price evaluation preference; or
(iii) Is an 8(a), <i>HUBZone</i> , service-disabled veteran-owned, economically disadvantaged womenowned, or women-owned small business set-aside or sole-source award regardless of dollar value.
(b)
(1) If the provision at $52.204-7$, System for Award Management, is included in this <i>solicitation</i> , paragraph (d) of this provision applies.
(2) If the provision at 52.204-7, System for Award Management, is not included in this <i>solicitation</i> , and the <i>Offeror</i> has an active registration in the System for Award Management (SAM), the <i>Offeror may</i> choose to use paragraph (d) of this provision instead of completing the corresponding individual representations and certifications in the <i>solicitation</i> . The <i>Offeror shall</i> indicate which <i>option</i> applies by checking one of the following boxes:
(i) ☐ Paragraph (d) applies.
(ii) \square Paragraph (d) does not apply and the <i>offeror</i> has completed the individual representations and certifications in the <i>solicitation</i> .
(c)
(1) The following representations or certifications in SAM are applicable to this <i>solicitation</i> as

indicated:

- (i) <u>52.203-2</u>, Certificate of Independent Price Determination. This provision applies to *solicitations* when a firm-fixed-price contract or fixed-price contract with economic price adjustment is contemplated, unless-
- (A) The acquisition is to be made under the simplified acquisition procedures in part 13;
- (B) The solicitation is a request for technical proposals under two-step sealed bidding procedures; or
- (C) The *solicitation* is for utility services for which rates are set by law or regulation.
- (ii) <u>52.203-11</u>, Certification and Disclosure Regarding Payments to Influence Certain Federal Transactions. This provision applies to *solicitations* expected to exceed \$150,000.
- (iii) <u>52.203-18</u>, Prohibition on *Contracting* with Entities that Require Certain Internal Confidentiality Agreements or Statements-Representation. This provision applies to all *solicitations*.
- (iv) <u>52.204-3</u>, Taxpayer Identification. This provision applies to *solicitations* that do not include the provision at <u>52.204-7</u>, System for Award Management.
- (v) <u>52.204-5</u>, Women-Owned Business (Other Than Small Business). This provision applies to *solicitations* that-
- (A) Are not set aside for small business concerns;
- (B) Exceed the simplified acquisition threshold; and
- (C) Are for contracts that will be performed in the *United States* or its *outlying areas*.
- (vi) <u>52.204-26</u>, Covered Telecommunications Equipment or Services-Representation. This provision applies to all *solicitations*.
- (vii) <u>52.209-2</u>, Prohibition on *Contracting* with Inverted Domestic Corporations-Representation.
- (viii) <u>52.209-5</u>, Certification Regarding Responsibility Matters. This provision applies to *solicitations* where the contract value is expected to exceed the *simplified acquisition threshold*.
- (ix) <u>52.209-11</u>, Representation by Corporations Regarding Delinquent Tax Liability or a Felony *Conviction* under any Federal Law. This provision applies to all *solicitations*.
- (x) <u>52.214-14</u>, Place of Performance-Sealed Bidding. This provision applies to invitations for bids except those in which the place of performance is specified by the Government.
- (xi) <u>52.215-6</u>, Place of Performance. This provision applies to *solicitations* unless the place of performance is specified by the Government.
- (xii) 52.219-1, Small Business Program Representations (Basic, *Alternates* I, and II). This provision applies to *solicitations* when the contract is for *supplies* to be delivered or services to be performed in the *United States* or its *outlying areas*, or when the *contracting officer* has applied <u>part 19</u> in accordance with 19.000(b)(1)(ii).
- (A) The basic provision applies when the *solicitations* are issued by other than DoD, NASA, and the Coast Guard.
- (B) The provision with its Alternate I applies to solicitations issued by DoD, NASA, or the Coast

Guard.

- (C) The provision with its *Alternate* II applies to *solicitations* that will result in a *multiple-award* contract with more than one NAICS code assigned.
- (xiii) 52.219-2, Equal Low Bids. This provision applies to *solicitations* when *contracting* by sealed bidding and the contract is for *supplies* to be delivered or services to be performed in the *United States* or its outlying areas, or when the *contracting officer* has applied <u>part 19</u> in accordance with 19.000(b)(1)(ii).
- (xiv) $\underline{52.222-22}$, Previous Contracts and Compliance Reports. This provision applies to *solicitations* that include the clause at $\underline{52.222-26}$, Equal Opportunity.
- (xv) <u>52.222-25</u>, Affirmative Action Compliance. This provision applies to *solicitations*, other than those for *construction*, when the *solicitation* includes the clause at <u>52.222-26</u>, Equal Opportunity.
- (xvi) <u>52.222-38</u>, Compliance with Veterans' Employment Reporting Requirements. This provision applies to *solicitations* when it is anticipated the contract award will exceed the *simplified* acquisition threshold and the contract is not for acquisition of commercial products or commercial services.
- (xvii) <u>52.223-1</u>, *Biobased Product* Certification. This provision applies to *solicitations* that require the delivery or specify the use of *biobased products* in USDA-designated product categories; or include the clause at <u>52.223-2</u>, Reporting of *Biobased Products* Under Service and *Construction* Contracts.
- (xviii) <u>52.223-4</u>, Recovered Material Certification. This provision applies to *solicitations* that are for, or specify the use of, EPA-designated items.
- (xix) <u>52.223-22</u>, Public Disclosure of Greenhouse Gas Emissions and Reduction Goals-Representation. This provision applies to *solicitations* that include the provision at <u>52.204-7</u>.
- (xx) $\underline{52.225-2}$, Buy American Certificate. This provision applies to *solicitations* containing the clause at 52.225-1.
- (xxi) <u>52.225-4</u>, Buy American-Free Trade Agreements-Israeli Trade Act Certificate. (Basic, *Alternates* II and III.) This provision applies to *solicitations* containing the clause at <u>52.225-3</u>.
- (A) If the *acquisition* value is less than \$50,000, the basic provision applies.
- (B) If the *acquisition* value is \$50,000 or more but is less than \$100,000, the provision with its *Alternate* II applies.
- (C) If the *acquisition* value is \$100,000 or more but is less than \$102,280, the provision with its *Alternate* III applies.
- (xxii) <u>52.225-6</u>, Trade Agreements Certificate. This provision applies to *solicitations* containing the clause at <u>52.225-5</u>.
- (xxiii) <u>52.225-20</u>, Prohibition on Conducting Restricted Business Operations in Sudan-Certification. This provision applies to all *solicitations*.
- (xxiv) $\underline{52.225-25}$, Prohibition on *Contracting* with Entities Engaging in Certain Activities or Transactions Relating to Iran-Representation and Certifications. This provision applies to all

solicitations.

(xxv) <u>52.226-2</u>, *Historically Black College or University* and *Minority Institution* Representation. This provision applies to *solicitations* for research, studies, *supplies*, or services of the type normally acquired from higher educational institutions.

(2) The following representations or certifications are applicable as indicated by the *Contracting Officer*:

[Contracting Officer check as appropriate.]
(i) <u>52.204-17</u> , Ownership or Control of <i>Offeror</i> .
(ii) <u>52.204-20</u> , Predecessor of <i>Offeror</i> .
(iii) <u>52,222-18</u> , Certification Regarding Knowledge of Child Labor for Listed <i>End Products</i> .
(iv) <u>52.222-48</u> , Exemption from Application of the Service Contract Labor Standards to Contracts for Maintenance, Calibration, or Repair of Certain Equipment- Certification.
_ (v) <u>52.222-52</u> , Exemption from Application of the Service Contract Labor Standards to Contracts for Certain Services-Certification.
(vi) <u>52.227-6</u> , Royalty Information.
(A) Basic.
(B) Alternate I.

(d) The *offeror* has completed the annual representations and certifications electronically in SAM website accessed through https://www.sam.gov. After reviewing the SAM information, the *offeror* verifies by submission of the *offer* that the representations and certifications currently posted electronically that apply to this *solicitation* as indicated in paragraph (c) of this provision have been entered or updated within the last 12 months, are current, accurate, complete, and applicable to this *solicitation* (including the business size standard applicable to the NAICS code referenced for this *solicitation*), as of the date of this *offer* and are incorporated in this *offer* by reference (see FAR 4.1201); except for the changes identified below [offeror to insert changes, identifying change by clause number, title, date]. These amended representation(s) and/or certification(s) are also incorporated in this offer and are current, accurate, and complete as of the date of this offer.

(vii) <u>52.227-15</u>, Representation of Limited Rights Data and Restricted *Computer Software*.

NAICS Code	Size standard
	Classification System (NAICS) codes and corresponding size follows; the categories or portions these NAICS codes are in the <i>solicitation</i> :
Alternate I (Mar 2023). As prescribe paragraph (a) of the basic provision	ed in 4.1202 (a), substitute the following paragraph (a) for :
(End of provision)	
Any changes provided by the <i>offeror</i> update to the representations and co	r are applicable to this <i>solicitation</i> only, and do not result in ar ertifications posted on SAM.

[Contracting Officer to insert NAICS codes and size standards].

- (2) The small business size standard for a concern that submits an *offer*, other than on a *construction* or service *acquisition*, but proposes to furnish an end item that it did not itself manufacture, process, or produce, (i.e., nonmanufacturer), is 500 employees, or 150 employees for *information technology* value-added resellers under NAICS code 541519, if the *acquisition*—
- (i) Is set aside for small business and has a value above the *simplified acquisition threshold*;
- (ii) Uses the *HUBZone* price evaluation preference regardless of dollar value, unless the *offeror* waives the price evaluation preference; or
- (iii) Is an 8(a), *HUBZone*, service-disabled veteran-owned, economically disadvantaged women-owned, or women-owned small business set-aside or sole-source award regardless of dollar value.

Parent topic: 52.204 [Reserved]